

SHAREHOLDER COMMUNICATION STRATEGY

ZAMBEZI RESOURCES LTD ("COMPANY")

The Company maintains a website at www.zambeziresources.com, on which the Company makes the following information available on a regular and up to date basis:

- company announcements (since listing);
- information briefings to media & analysts (since listing);
- notices of meetings and explanatory materials;
- financial information (since listing); and
- annual reports (since listing).

Shareholders and other interested persons may subscribe to a mailing list on the Company's website.